

Request for Proposal for Investment Management

The Malden Retirement Board (MRB) requests proposals from qualified investment management firms to serve as the investment manager for the Malden Retirement System's entire balanced portfolio with a "well diversified" allocation. The total portfolio market value is approximately \$290 Million as of August 31, 2018.

The preferred manager handles accounts between \$50,000,000 and 350,000,000 managed as a separately invested (not commingled) balanced portfolio. The firm must agree to comply with Massachusetts G.L. Chapter 32 as amended and 840 CMR 16.00 through 25.00 as administered by PERAC.

To review and or receive a copy of the Requests for Proposal guidelines please email jryan@maldenretirement.org no later than 4:00 p.m. on Thursday November 15, 2018. The MRB must approve any contract and reserves the right or reject any or all proposals.